

# How To:

# **Electronically Sign Your Contract**

# **Signing Your Contract**

From the agency dashboard page click the 'View Contract Forms' tab on the left hand side of the screen.

OSA-Connect Online Portal New Mexico Office of the State Auditor	Agency Dashboard	
Agency Dashboard >	Select from the list of agencies below you are assigned to. Click Here	
Agency Profile >	Se rch:	Show 10 💙 entries
View Contract Forms	A gency Name New Mexico Office of the State Auditor	View Agency View 💿
FAQs >		
	< Previous 1 Next >	Showing 1 to 2 of 2 entries

On the agency profile page your Contract will have an 'Approved' status. Under the action column click the 'Esignature/Upload' link.



#### **OSA-Connect** Online Portal New Mexico Office of the State Auditor

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### View Contract Forms



A pop up to select your contract signature message will appear. Your options are: click eSignature to sign your contract electronically or click Upload to physically sign, scan, and upload your signed contract. To electronically sign you contract click the E-Signature



A new pop up will appear that allows you to preview your contract and sign.

OSA-Connect Online Portal New Mexico Office of the State Auditor	Vi	eSignature	Scroll to review		
Agency Dashboard >	Bef			Generate Form +	



# Once all of the information has been filled out click the red '**Sign**' button to sign you contract.

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	Î
STATE OF NEW MEXICO	
AUDIT CONTRACT	
New Mexico Office of the State Auditor	
hereinafter referred to as the "Agency," and	
Real Time Solutions Test Firm	
hereinafter referred to as the "Contractor," agree:	
	, inform the Ag
As required by the Audit Rule, Section 2.2.2.1 NMAC <i>et seq.</i> , Contractor agrees to, and shall on Contractor by the Office of the State Auditor pursuant to Section 2.2.2.8 NMAC, and who this Contract despite the restriction.	ether the Contr
As required by the Audit Rule, Section 2.2.2.1 NMAC <i>et seq.</i> , Contractor agrees to, and shall on Contractor by the Office of the State Auditor pursuant to Section 2.2.2.8 NMAC, and who this Contract despite the restriction. 1. <u>SCOPE OF WORK</u> (Include in Paragraph 25 any expansion of scope)	

<ul> <li>By signing below, I agree to the foregoing contra am signing this document electronically and agr effect as my handwritten signature.</li> <li>Optional</li> </ul>	ict terms. By typing my name and checking the box below, I acknowledge that I ree that my electronic signature has the same legal validity, meaning, and
Type your complete name	Type your title
Avery Wilson	Contracts Manager
Sign > Cancel	



# What To Expect Next

After you have signed your contract you will receive an email from OSA notifying you that your contract has been sent to your designated IPA.

Submitting Contract to Firm for eSignature
OSA State Messaging Service <mailservices@sks.com> To</mailservices@sks.com>
Dear Test User,
An eSignature request was sent to the Firm to sign.
Contract Number: 0321
Fiscal Year: 2025
Agency: New Mexico Office of the State Auditor
Firm: Real Time Solutions Test Firm
Firm Contact: Avery Wilson
Firm Email: <u>averywilson@firm.com</u>
If you have any question, please contact Help Desk at (505) 476-3800 or <u>helpdesk@osa.nm.gov</u>
Thank you, New Mexico State Auditor's Office

Your IPA will receive an email notification informing them that they have a contract to sign. The email will include essential information about the contract and a link to sign.



Thank you, New Mexico State Auditor's Office

### After your have signed your contract your contract will change to a submitted status

ncy Dashboard	>	Before you generate a	new contract, ple	ease check the table	below to see if one has alrea	ady been created.	Generate Form
uncu Drofile	~	Search:					Show 10 💙 entries
icy Frome	· ·	Last Updated A	Fiscal Year 🗸	Last Updated By 🗸	Status 🗸	Audit Report Letter 🗸	Action
Contract Forms	>	7/10/2024 11:54:26 AM	2026	Test User	Submitted		View
	>	7/9/2024 2:11:36 PM	2025	Test User	Executed		Contract Approval Letter Amend
		5/9/2024 9:25:36 AM	2024	Test User	Executed		Contract Approval Letter
		5/2/2024 11:17:41 AM	2024	Test User	Pending Signature Review		View
		4/24/2024 3:27:40 PM	2024	Test User	Executed	Audit Report Letter	Contract Approval Letter
		< Previous 1 Next >					Showing 1 to 5 of 5 entrie

The status will remain in a submitted status until all parties have signed. Once all parties have signed the status will change to a executed status.



View Contract Forms

Search:



**Online Portal** 

**OSA-Connect** 



Before you generate a new contract, please check the table below to see if one has already been created.

Generate Form 🕂

Show 10 💙 entries

Last Updated A	Fiscal Year 🗸	Last Updated By 🗸	Status 🗸	Audit Report Letter 🗸	Action
7/12/2024 10:09:20 AM	2023	Test User	Approved		View eSignature / Upload Approval Letter
7/10/2024 11:54:26 AM	2026	Test User	Executed		Contract Approval Letter Amend
7/9/2024 2:11:36 PM	2025	Test User	Executed		Contract Approval Letter Amend
5/9/2024 9:25:36 AM	2024	Test User	Executed		Contract Approval Letter
5/2/2024 11:17:41 AM	2024	Test User	Pending Signature Review		View
4/24/2024 3:27:40 PM	2024	Test User	Executed	Audit Report Letter	Contract Approval Letter
< Previous 1 Next >					Showing 1 to 6 of 6 entries

# View Contract Forms

Before you generate a	new contract, pl	ease check the table	below to see if one has alrea	dy been created.	Generate Form 🕂
Search:					Show 10 🖌 entries
Last Updated 🔨	Fiscal Year 🗸	Last Updated By ∨	Status 🗸	Audit Report Letter 🗸	Action
7/12/2024 10:09:20 AM	2023	Test User	Approved		View eSignature / Upload Approval Letter
7/10/2024 11:54:26 AM	2026	Test User	Executed	Click Here	Contract Approval Letter Amend
7/9/2024 2:11:36 PM	2025	Test User	Executed		Contract Approval Letter Amend
5/9/2024 9:25:36 AM	2024	Test User	Executed		Contract Approval Letter
5/2/2024 11:17:41 AM	2024	Test User	Pending Signature Review		View
4/24/2024 3:27:40 PM	2024	Test User	Executed	Audit Report Letter	Contract Approval Letter
< Previous 1 Next >					Showing 1 to 6 of 6 entries

### You will then be able to view the contract with the electronic signatures from all parties.

#### 23. DESIGNATED ON-SITE STAFF

The Contractor's on-site individual auditor responsible for supervision of work and completion of the audit is Avery Wilson. The Contractor shall notify the Agency and the State Auditor in writing of any changes in staff a audit.

#### 24. INVALID TERM OR CONDITION

If any term or condition of this Contract shall be held invalid or unenforceable, the remainder of this Contract shall not be affected.

#### 25. OTHER PROVISIONS

#### SIGNATURE PAGE

This Contract is made effective as of the date of the latest signature.

	AGENCY	CONTRACTOR		
<u>New Mexico O</u>	ffice of the State Auditor	Real Time Solutions Test Firm		
PRINTED NAME: TITLE:	Avery Wilson Contracts Manager	PRINTED NAME: TITLE:	Jamie Lee CPA	
Electronically Signed on 7/9/	2024	Electronically Signed on	7/9/2024	

